

## DAVID A. ROBERTS, CPA

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**Present Position:**     **Saslow Lufkin & Buggy, LLP**  
Audit Partner – Insurance Practice Group

Audit services partner for the Firm’s insurance clients. Responsible for the execution and delivery of audit and consulting services to insurance companies, group captives, risk retention groups, and single parent captives.

Significant industry expertise in employee benefit plans, banking, manufacturing, construction and health care.

Actively involved in the firm’s staff training and development, as well as in overall firm management.

**Professional Experience:**     **Saslow Lufkin & Buggy, LLP**  
Senior Audit Manager - Insurance Practice Group  
January 2005 to July 2007

Responsible for developing audit plans and budgets, performing audit procedures, supervising staff, interacting with client personnel on a daily basis and at Board of Directors’ meetings. Significant experience in auditing investments, loss reserves, claim files, reinsurance, premiums and underwriting. Expertise in both statutory accounting and generally accepted accounting principles. Also responsible for assisting clients with the implementation of new accounting standards and communication of current reporting requirements and industry issues.

Audit Manager - Insurance Practice Group  
2002-2004

Audit Senior  
2000-2002

**Advest, Inc.**  
Staff Internal Auditor  
1996-1997

**Education:**                     Merrimack College, Bachelor of Science, Accounting, May 1996.

**Professional & Civic Activities:**     Certified Public Accountant, State of Connecticut  
Member, Connecticut Society of Certified Public Accountants  
Member, American Institute of Certified Public Accountants